PULSE P/O MANAGER
REAL-TIME VENDOR INTERACTION

PULSE Purchase Order Management System with Real-Time Vendor Interaction

Make your purchasing more efficient with an intuitive and powerful vendor collaboration system.

- Manage purchase orders faster
- Monitor real-time purchase order status
- Track vendor views and changes to a purchase order
- Eliminate endless email chains and voicemails to vendors

The PULSE Purchase Order Management System allows you to collaborate in real-time on Purchase Orders (P/O's) with your vendors using Notes, Documents, Emails, Text Messages, and Reports. The system is web-based, so it can run on any browser. It is designed to integrate with your existing Macola® ERP software, so you can start using it right away.

Traditionally, buyers have to contact each vendor for each P/O to obtain promise dates, quantities available to ship, updated pricing, notes, etc.

The PULSE Purchase Order Management System puts your vendors to work for you.

- Buyers receive an instant acknowledgement when the vendor views their P/O's.
- Buyers/vendors receive instant notification when changes have been made to a P/O.
- Vendors can log into the system and acknowledge a P/O, assign a promise date, and add notes when needed, so you can easily manage the purchase order process in real-time.

Order #	VendorName	Vendor #	PO Type	OrderDate	Order Status	Acknowledg...	Last Action ...
					Unreleas×	Yes ○ No ○	
28-00	Computer Electronics Center	100	Normal	12/10/1994	Unreleased	No	
30-00	Diodes R US, Inc.	4020	Normal	12/10/1994	Unreleased	No	
31-00	Plasma, Shields & Parts, Inc.	4030	Normal	12/10/1994	Unreleased	No	
32-00	Electrode USA, Inc.	4040	Normal	12/10/1994	Unreleased	No	
33-00	Mid West Deflection, International	4050	Normal	12/10/1994	Unreleased	No	
34-00	Computers of America2	400	Normal	12/10/1994	Unreleased	No	
35-00	Computer Electronics Center	100	Normal	12/10/1994	Unreleased	No	

Collaborate and Communicate

Request quotes from vendors and share information in one place. You can share documents, review and accept changes, correspond with vendors, and track all changes without using email.

Automation

Share information automatically. Your vendors automatically receives email and text notifications when a purchase order has been modified, approved, or needs to be reviewed. You can easily see who needs to take action next.

Integrated Notes Engine

This provides a convenient space for you and your vendors to share notes regarding a specific purchase order.

Reporting

Create your own custom reports or utilize pre-developed reports.

Advanced Grids

Design the display of fields, add or remove columns, filter, sort, and group by any field.

Email and Text

Receive an automated text or email for important events that happen during the life cycle of the purchase order process, such as date or price changes, approvals, new notes, etc.

History

All changes made to a purchase order by either a buyer or a vendor are tracked and can be viewed by all.

Dashboard

Create your own custom dashboard display with real-time results generated from user defined searches. Users can immediately see the next steps on an outstanding P/O right from the dashboard. For example, you can view:

- Open P/O's that the vendor has never viewed
- Open P/O's that the vendor has viewed
- Notes that have been viewed or acknowledged
- Which purchase orders are late and how late
- PO's that need your attention

Complete Control of User Interface

Control what fields your vendors can view and modify (promise date, price, quantity, etc.) and track revisions made to a P/O.

Documents

Attach documents to your purchase orders that are accessible to your vendor throughout the purchasing process, so everything is in one place.
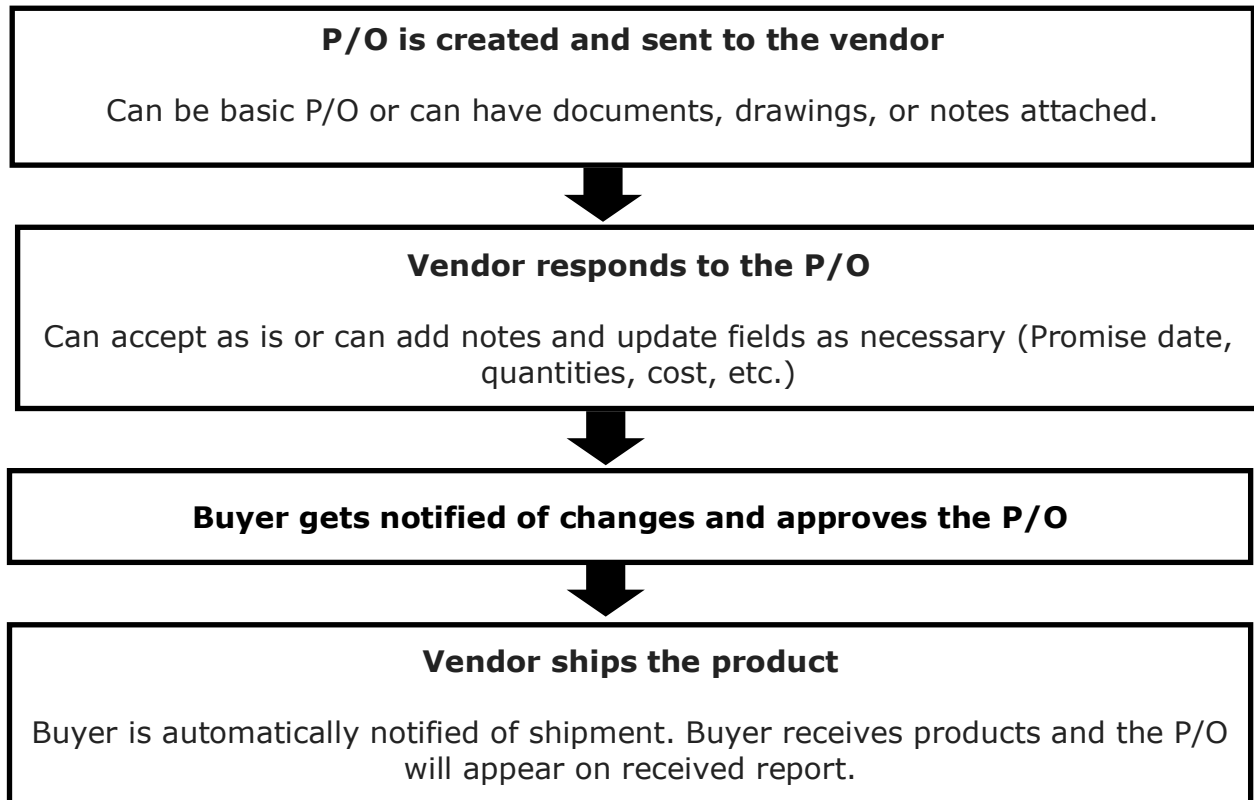
Granular Security

Grant or deny read/write permissions to any field in the purchase order and control how each field is displayed for each user.

Modify Processes

Add restrictions to processes for highly regulated industries, like chemical and food manufacturers.

Purchase Order Management System Flow

┌───┐
│ **P/O is created and sent to the vendor** │
│ │
│ Can be basic P/O or can have documents, drawings, or notes attached. │
└───┘
↓
┌───┐
│ **Vendor responds to the P/O** │
│ │
│ Can accept as is or can add notes and update fields as necessary (Promise date, quantities, cost, etc.) │
└───┘
↓
┌───┐
│ **Buyer gets notified of changes and approves the P/O** │
└───┘
↓
┌───┐
│ **Vendor ships the product** │
│ │
│ Buyer is automatically notified of shipment. Buyer receives products and the P/O will appear on received report. │
└───┘

What does it cost and what is included?

Please refer to our price list. The first six hours of customizations are included in the price of the software. Additional customizations to meet your unique needs, testing, training, and implementation assistance are invoiced separately. Our annual maintenance and support fee includes unlimited on-going training, telephone support and software updates.

For more information or a demonstration, call (513) 723-8091 or Sales@LeahyConsulting.com or visit www.PulseDashboard.com

Leahy Consulting is an independent ERP consulting company with 30 years of experience supporting and optimizing Macola® ERP systems. Leahy Consulting is not affiliated with ECi® Software.

LEAHY
ERP SOLUTIONS

Independent ERP and Macola® Specialists
Expert Support/Optimization for 25 years
Developer of Pulse Dashboard software