

# **Purchase Order Generator Module**

The PULSE DASHBOARD & REPORTING SOFTWARE is revolutionary software that lets you leverage your Macola® ERP software investment in a new way - with a real-time display of your vital business metrics, and detailed analysis with the click of a mouse. Modules include Executive, Customer Service/Shipping, Inventory, Purchasing, Production, Material Requirements, Financial Control and Designer.

### PULSE Dashboard adds value to your Macola® ERP software investment

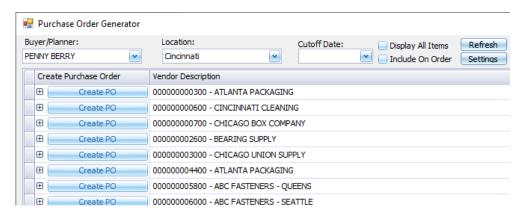
- Manage with real-time information, on-screen, company-wide, all the time
- All reports are in one place no more looking for copies of paper reports
- Important metrics not found in your standard ERP software such as inventory aging
- One-click drill-down to view details & One-click report writer generates custom reports
- Installation & training in a day

## Purchase Order Generator eliminates manual keying of purchase orders

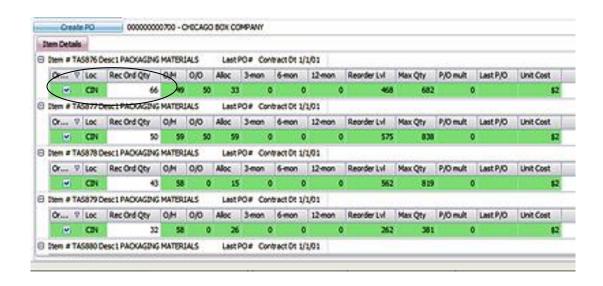
- The most tedious, labor intensive and error-prone area of your ERP software has been eliminated.
- Use the P/O Generator to place orders based on reorder levels, for MRP Computer Planned Orders (CP orders); and/or for Shop Floor outside operations (ex. heat treating).
- P/O Generator suggests what items need to be purchased based on your unique rules.
- Click on the items you want to order and it automatically creates the purchase order.
- Use Event Manager to optionally automatically e-mail or fax purchase orders to your vendors.

#### In three easy steps, you can create your purchase orders with no manual keying:

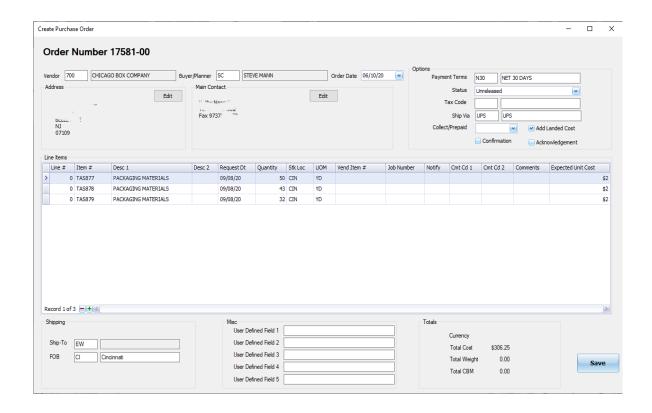
**Step 1:** Select the buyer/planner code and/or location. Items to be purchased are grouped by vendor.



**Step 2:** Items to be purchased are displayed based your selection rules. Click on the checkbox next to each item to be ordered. You can override the recommended order quantity, if needed.



**Step 3:** Click the 'Create PO' button to create the draft purchase order. Make any changes needed (you can even change the vendor number). Click the 'SAVE' button to create the released or unreleased purchase order. Purchase orders can now be printed and mailed to the vendor or optionally e-mailed/e-faxed using the Event Manager software.



## We tailor the software to follow your unique business rules

Included in the software are quick and convenient set-up options to customize the software to meet your unique business rules, such as:

- When do I select an item to be reordered (ex. use the reorder level or some other formula)?
- What locations need to be included or excluded?
- How to I prevent ordering something if I have an excess quantity at another location?
- What is my company's definition of 'Recommended Order Quantity'?
- Do I want to incorporate my 'Order Up-To Level' and 'Order Multiple' quantities?
- What P/O date do I want to use?

## For more information or a demonstration, call (513) 723-8091

In one afternoon, we can have PULSE installed and running at your office with your data. On-going enhancements as well as unlimited set-up, training and phone support are all included as part of our annual maintenance.

Leahy Consulting is an independent ERP consulting company with over 25 years of experience supporting and optimizing Macola® ERP systems. Leahy Consulting is not Macola® software reseller or associated with ECi® Software.

Visit <u>www.PulseDashboard.com</u>

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