

Getting Started with the PULSE P/O Generator

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The Pulse P/O Generator is tailored to follow your unique business rules

The Pulse P/O Generator provides quick and convenient set-up options to customize the software to meet your unique business rules. The price includes up to six hours of setup programming. Here are basic questions to discuss and consider:

- How to select what items are to be reordered?
- What locations need to be included or excluded?
- How to prevent ordering something if an excess quantity exists at another location?
- What is the company's definition of 'Recommended Order Quantity'?
- How should 'Order Up-To Level' and 'Order Multiple' quantities be treated?
- How is the 'P/O Request' date calculated?

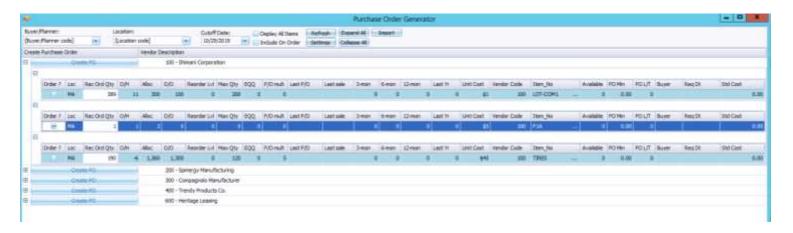
Information that needs to be supplied to Leahy Consulting:

- 1. Which Items are to be ordered options are:
 - Reorder levels in the Item/Location file
 - Computer planned orders ('CP' orders) in the Macola® MRP detail
 - Are there any items or locations to be excluded?
- 2. Purchase order due date
 - Should the 'Planning Lead Time' or the 'P/O Lead Time' from the Item/Location file be used?
- 3. Recommended Order Quantity
 - This is the quantity that will be ordered. For example, can it be calculated based on the current On-Hand quantity, existing quantities already On-Order, the Order Multiple and the Order Up-To Level.
- 4. Order Up-To Level
 - Should the Order Up-To Level in the Item/Location file be considered?
 - Should the Order Up-To Level include historical monthly usage over the past 3,6 or 12 months?

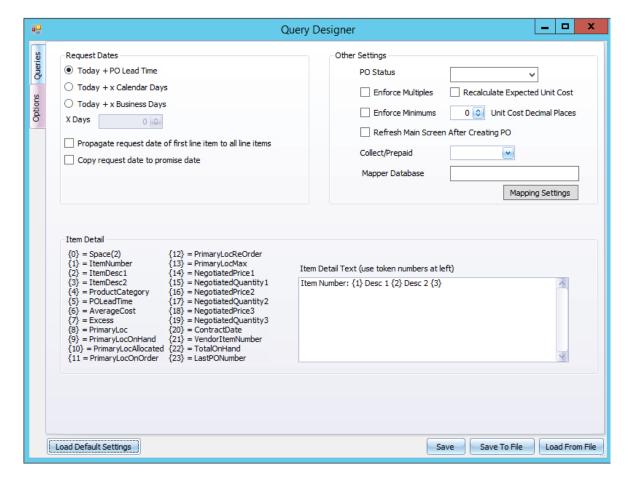
Note: It is unadvisable to have more than 2 months of usage on-hand in Inventory.

- **The Order Up-To setting will be ignored if the Macola® MRP software is used.
- 5. Purchasing unit price, order multiple, lead time days
 - Should the Vendor/Item File be used to obtain the correct purchasing unit price and the Order Multiple?
 - The Order Multiple and Lead Time days in this file will supersede the same fields in the Item/Location file.

Purchase Order Generator



P/O Generator Settings Options



For more information or a demonstration, call (513) 723-8091

Leahy Consulting is an independent ERP consulting company with over 25 years of experience supporting and optimizing Macola® ERP systems. Leahy Consulting is not Macola® software reseller or associated with ECi® Software.

Visit: www.PulseDashboard.com

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