

## Customer File Import/Export Utility

Use Excel to conveniently make mass changes & additions

1	Read Records From Macola		Export Records To Macola		Use the "Maintenance Options" tab		Filter	
2							cmp_name No Filter	
3								
4	<b>Customer Records</b>							
5	cmp_code	cmp_name	cmp_fadd1	cmp_fcity	StateCode	cmp_e_mail		
6	908	Island Bike Trail	223 Sunrise Avenue	Palm Beach	FL	sales@ibt.com		
7	904	Cycle Scene	2893 Johnson Drive	Ventura	CA			
8	000000	Unknown debtor	Unknown	Unknown				
9	903	Dirtworld.com Online Bike Store	7508 122nd Place SE	New Castle	MA			
10	902	Bike O'Rama	8976 McDonald Expressway	Atlanta	GA	andy.smith@exactsoftware.com		
11	907	Family Bike Shop	300 University Avenue	Palo Alto	CA			
12	905	Village Bike Shop	2844 Torneapple River Drive	Cascade	MI			
13								
14								

### WHO NEEDS THIS SOFTWARE?

If you need to make a lot of changes or additions to your Macola® customer master file but have been dreading the hours of time it will take to open the screen for each one, this utility is for you. Let's say that you want to:

- Change the status of 500 customers
- Change the salesperson for 1,000 accounts because of recent territory changes
- Visually review the entire customer file to assure that the customer classifications are correct and make any needed changes at the same time

Unless you use our utility or can develop complex SQL scripts, you are faced with hours and hours of tedious keying and proof reading.

### HOW DOES IT WORK?

Using a familiar Excel spreadsheet with powerful Visual Basic programming, this utility imports and exports data directly from and to your Macola® database. It's easy to use.

## **KEY FEATURES and BENEFITS**

- Excel-based
- Eliminates hours of tedious keying and proofreading
- Better manage your company
- Unlimited phone support

## **WHAT DOES IT COST & WHAT IS INCLUDED?**

Please refer to our price list. Our annual maintenance fee provides unlimited support and software updates.

**For questions or to schedule a demonstration,  
call Terry Lanham at (513) 723-8091**

Leahy Consulting is an independent ERP consulting company with over 25 years of experience supporting and optimizing Macola® ERP systems. Leahy Consulting is not a Macola® software reseller or associated with ECI® Software.

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