

PULSE DASHBOARD™

How to Use the Format Option in Pulse Dashboard

Numeric columns in Pulse Dashboard can be formatted to include the number of decimal places shown, percent signs and currency values. This can be for existing columns listed in the Column Chooser or new columns created by using a custom formula. This can be setup by any User in Pulse Dashboard.

In the Column Chooser any numeric or currency value column may be displayed as a currency value, a numeric value or as a percentage. Date values may also have an alternate format if needed. Each of these may also be formatted to use the maximum decimal places as defined by Macola in the database.

In the examples below an Inventory Stock Status has been used to show the same report with standard formatting and with custom formatting. Values entered in the Format column in the Column Chooser control the display of the values on the report for that column.

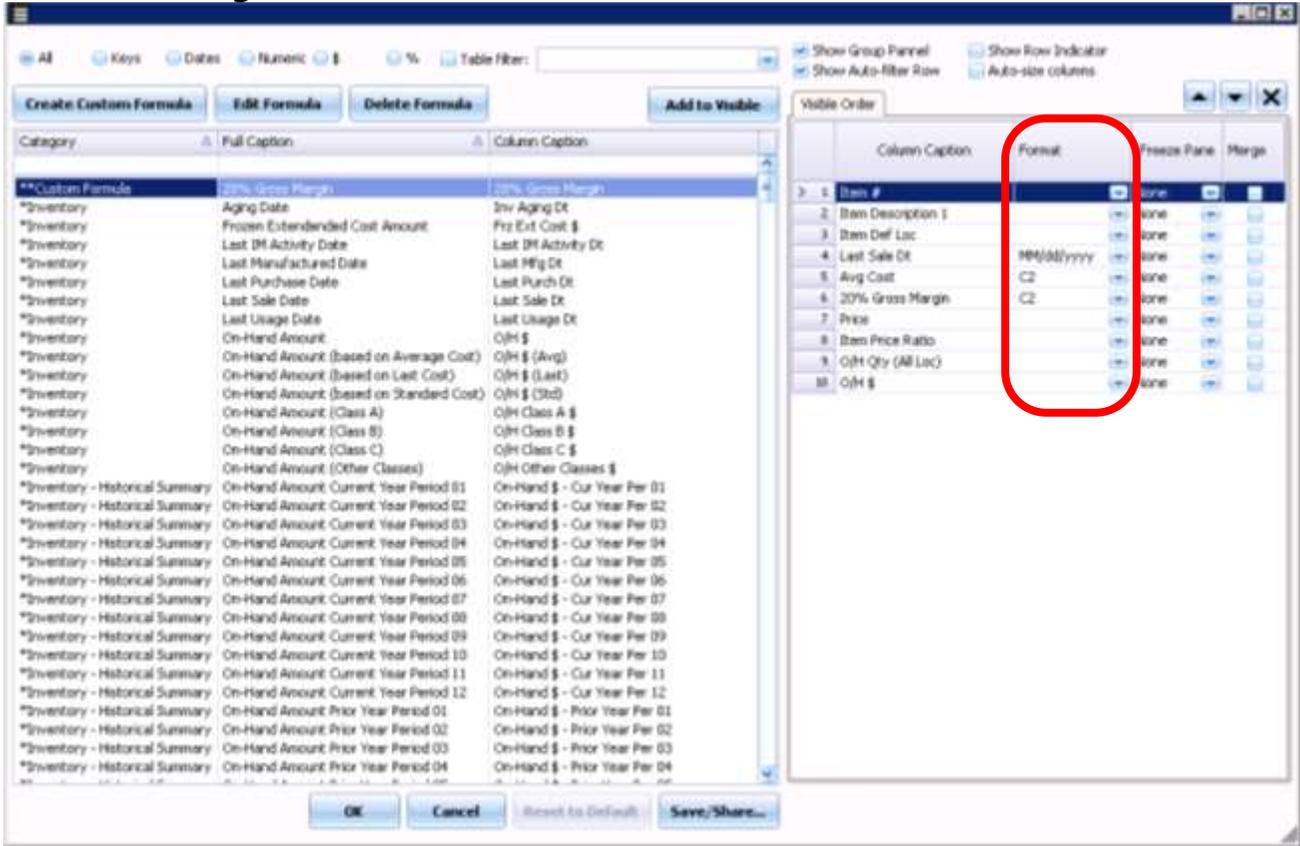
Standard Formatting:

Category	Full Caption	Column Caption	Format	Freeze Pane	Merge
*Custom Formula	20% Gross Margin	20% Gross Margin			
*Inventory	Aging Date	Inv Aging Dt			
*Inventory	Frozen Extended Cost Amount	Frz Ext Cost \$			
*Inventory	Last IM Activity Date	Last IM Activity Dt			
*Inventory	Last Manufactured Date	Last Mfg Dt			
*Inventory	Last Purchase Date	Last Purch Dt			
*Inventory	Last Sale Date	Last Sale Dt			
*Inventory	Last Usage Date	Last Usage Dt			
*Inventory	On-Hand Amount	O/H \$			
*Inventory	On-Hand Amount (based on Average Cost)	O/H \$ (Avg)			
*Inventory	On-Hand Amount (based on Last Cost)	O/H \$ (Last)			
*Inventory	On-Hand Amount (based on Standard Cost)	O/H \$ (Std)			
*Inventory	On-Hand Amount (Class A)	O/H Class A \$			
*Inventory	On-Hand Amount (Class B)	O/H Class B \$			
*Inventory	On-Hand Amount (Class C)	O/H Class C \$			
*Inventory	On-Hand Amount (Other Classes)	O/H Other Classes \$			
*Inventory - Historical Summary	On-Hand Amount Current Year Period 01	On-Hand \$ - Cur Year Per 01			
*Inventory - Historical Summary	On-Hand Amount Current Year Period 02	On-Hand \$ - Cur Year Per 02			
*Inventory - Historical Summary	On-Hand Amount Current Year Period 03	On-Hand \$ - Cur Year Per 03			
*Inventory - Historical Summary	On-Hand Amount Current Year Period 04	On-Hand \$ - Cur Year Per 04			
*Inventory - Historical Summary	On-Hand Amount Current Year Period 05	On-Hand \$ - Cur Year Per 05			
*Inventory - Historical Summary	On-Hand Amount Current Year Period 06	On-Hand \$ - Cur Year Per 06			
*Inventory - Historical Summary	On-Hand Amount Current Year Period 07	On-Hand \$ - Cur Year Per 07			

Standard Formatting:

Item #	Item Description 1	Item Def Loc	Last Sale Dt	Avg Cost	20% Gross Margin	Price	Item Price Ratio	O/H Qty (All Loc)	O/H \$
003-E3000-0054	WHEEL	CIN	8/13/14	\$23.592250	28.7038	\$38.15	100.00 %	0	\$0
003-E3409	WHEEL	CIN	7/14/14	\$27.179321	30.3822588	\$43.13	100.00 %	0	\$217
003-E3695-0054	WHEEL	CIN	4/17/14	\$24.486981	27.4975648	\$40.13	100.00 %	0	\$0
003-E5404	WHEEL	CIN	7/17/14	\$24.846578	28.6252624	\$43.74	100.00 %	0	\$0
003-E5413	WHEEL	CIN	7/14/14	\$24.846414	27.9011312	\$40.12	100.00 %	0	\$0
003-E5421	WHEEL	CIN	6/19/14	\$25.208956	28.1894848	\$40.12	100.00 %	1	\$25
									\$946,325

Custom Formatting:



Custom Formatting:

Block: Dishes w/ Formatting

Drag a column header here to group by that column

Item #	Item Description 1	Item Def Loc	Last Sale Dt	Avg Cost	20% Gross Margin	Price	Item Price Ratio	O/H Qty (All Loc)	O/H \$
003-E3000-0054	WHEEL	CIN	06/13/2014	\$23.59	\$26.70	\$39.15	100.00 %	0	\$0
003-E3409	WHEEL	CIN	07/14/2014	\$27.17	\$30.36	\$43.13	100.00 %	8	\$217
003-E3695-0054	WHEEL	CIN	07/14/2014	\$23.59	\$26.70	\$39.15	100.00 %	0	\$0
003-E5404	WHEEL	CIN	07/17/2014	\$24.85	\$28.63	\$43.74	100.00 %	0	\$0
003-E5413	WHEEL	CIN	07/14/2014	\$24.85	\$27.90	\$40.12	100.00 %	0	\$0
003-E5421	WHEEL	CIN	06/19/2014	\$25.21	\$28.19	\$40.12	100.00 %	1	\$25
									\$946,325

Accepted Example Values for use in the Format Column of the Column Chooser:

Format Type	*Decimal Precision	Format Entry Value	Example Data Value	Example Displayed Value
Currency	0	C0	512.1	\$512
	1	C1	512.1	\$512.1
	2	C2	512.1	\$512.10
Numeric	0	N0	512.1	512
	1	N1	512.1	512.1
	2	N2	512.1	512.10
Percentage	0	P0	0.25	25%
	1	P1	0.25	25.0%
	2	P2	0.25	25.00%
Date	0	MM/DD/YY	04/20/2019	04/20/19
	0	MM/DD/YYYY	04/20/2019	04/20/2019

* If the need for 3 or 4 decimals is needed use the Format to 1 or 2 and the manually change it what is needed

Please call our PULSE support desk us with questions and comments at
(513) 723-8095 or Support@PULSEDashboard.com

We encourage phone calls with suggestions for making our software function better for your organization. We also offer custom modifications, and if your suggestion is applicable to other users, it may be made at no charge.

Visit www.PULSEDashboard.com

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Developer of Pulse Dashboard software