

PULSE Dashboard & Reporting software

SAMPLE reports for more accurate Inventory Physical/Cycle Counting

The reports shown below were developed using the standard Physical Inventory Count report as well as custom reports using the Query Analyzer and Advanced Screen Designer features of the PULSE Designer Module.

Prior Year Variances report - This standard report allows you to pinpoint inventory items that consistently result in large quantity or dollar variances (ex. 90% or higher) over the past X years. For example, most companies have a handful of items that cause large variances year after year. This report pinpoints those items so you can pre-count as well as double-count them.

Loc	Item #	Item Desc 1	Inv Class	Variance Qty	Variance \$	Var. % Qty	Var. % \$

Physical/Cycle Inventory Count and Variance report - This standard PULSE report allows you to track the counts by tags number, by bin number, by serial#/Lot#, picking sequence, etc. This report is intended to allow you to better track tag variances. For example, if your frozen quantity is 1,000 and the tag count was only 45, you may want to request a re-count. This is your dashboard for monitoring counts real-time.

NOTE: This report is NOT designed to give you a total variance by item. That is, it does not add up all counts by item versus the frozen quantity for that item. The Items Not Counted report (see below) gives you the most accurate overall variance dollar amount.

Batch ID	Tag #	Picking Seq	Bin #	Serial/Lot #	Tag - Extra Fg	Item #	Item Description	Inv Class	Item UOM	Tag - Frozen Cost \$	Tag - Frozen Qty	Tag - Counted Qty	Tag - Variance Qty	Tag - Variance \$	Tag - Variance %
LA	73034					HT0...	HOUSING	C	EA	\$0.00	45,000.00	44,200.00	-800.00	\$0	-2%
LA	72971					E48...	EDGE HOUSING	A	YD	\$6.93	1,726.59	1,500.00	-226.59	(\$1,571)	-13%
LA	72976					E54...	EDGE HOUSING	A	YD	\$6.90	784.71	700.00	-84.71	(\$584)	-11%
LA	72999					E54...	EDGE HOUSING	C	YD	\$6.75	546.48	600.00	53.52	\$361	10%
LA	72990					E54...	EDGE HOUSING	A	YD	\$6.91	599.43	560.00	-39.43	(\$272)	-7%
LA	72985					E54...	EDGE HOUSING	A	YD	\$6.94	575.38	550.00	-25.38	(\$176)	-4%
LA	73000					E54...	EDGE HOUSING	A	YD	\$6.82	376.22	370.00	-6.22	(\$42)	-2%
LA	72966					E32...	EDGE HOUSING	A	YD	\$6.95	346.72	370.00	23.28	\$162	7%
LA	72967					E34...	EDGE HOUSING	A	YD	\$7.99	209.72	200.00	-9.72	(\$78)	-5%
LA	72968					E36...	EDGE HOUSING	A	YD	\$6.95	147.48	147.00	-0.48	(\$3)	0%

Physical/Cycle Count Variance and Items Not Counted Report - This custom report has two purposes:

- Summarize all tag counts by item number (i.e., you have items with multiple tags). You simply drill-down on the item number to view the individual tag counts in the lower part of the report.
- The sum at the bottom of the column called 'Variance Dollars' is your total variance. This column totals the counts for each item versus the item frozen quantity to give you an accurate variance by item (not by tag).

Physical inventory variances and items not counted										
Item #	Item Description	Prod Cat	Loc	Tag Frozen Cost	Tag Frozen Units	Counted Units	Variance Units	Variance %	Variance Dollars	Tag Count
HT0...	HOUSING	LBL	LA	0.000000	45000	44200	44200	1.78%	0.00	1
E48...	EDGE HOUSING	FAB	LA	6.933401	1727	1500	1500	13.12%	-1571.01	1
E54...	EDGE HOUSING	FAB	LA	6.897200	785	700	700	10.79%	-584.25	1
E54...	EDGE HOUSING	FAB	LA	6.750000	546	600	600	-9.79%	361.29	1
E54...	EDGE HOUSING	FAB	LA	6.908412	599	560	560	6.58%	-272.40	1
E54...	EDGE HOUSING	FAB	LA	6.944719	575	550	550	4.41%	-176.28	1
E32...	EDGE HOUSING	FAB	LA	6.950000	347	370	370	-6.72%	161.82	1
E54...	EDGE HOUSING	FAB	LA	6.821039	376	370	370	1.65%	-42.40	1
									SUM=-34762.94	

Physical/Cycle Inventory Count (Item # = E5439 AND Item Description = EDGE HOUSING AND Prod Cat = FAB AND Loc = LA)							
Tag #	Loc	Batch ID	I... #	Item Description	Inv Class	Item UOM	Tag - Counted Qty
72990	LA	LA	E54...	EDGE HOUSING	A	YD	560.00

For more information on the above PULSE Dashboard report or to schedule a demonstration, call (513) 723-8094.

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